

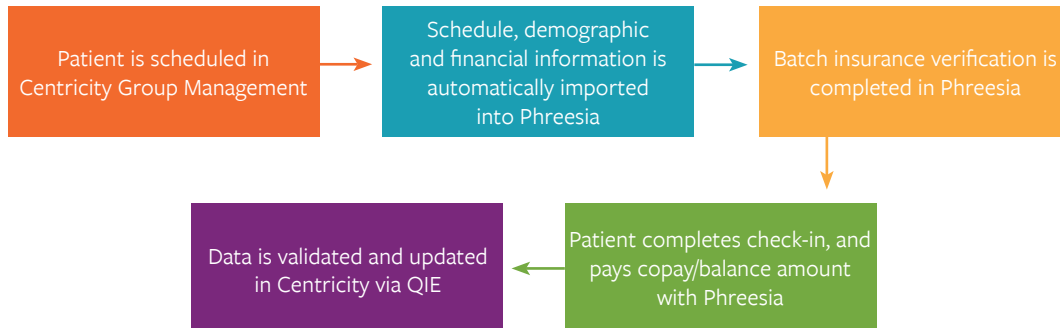
Centricity Group Management Bidirectional Integration Summary

Product Name: Centricity Group Management

Integration Type: Bidirectional (Real-time)

Workflow

Although the workflow is customized for each medical group's unique needs, a typical workflow with the Centricity Group Management integration is as follows:



Integration Details - Included Fields

Centricity Group Management → Phreesia

Appointment

Provider/Resource
Time
Appointment Type
Appointment Location

Demographics

Name
Home Address Line 1
Home Address Line 2
City, State, Zip
Phone
Cell Phone
Email
Gender
DOB
Marital Status
SSN
Race
Language
Ethnicity
Preferred Contact Method
Employer Name
Employer Address
Employer City, State, Zip

Emergency Contact

Emergency Contact Name
Emergency Contact Relationship
Emergency Contact Phone

Insurance

Primary Insurance Company
Primary Insurance Policy ID
Primary Insurance Group ID
Primary Policy First Name
Primary Policy Last Name
Primary Policy Holder DOB
Primary Policy Holder Relationship
Secondary Policy First Name
Secondary Policy Last Name
Secondary Insurance Company
Secondary Insurance Policy ID
Secondary Insurance Group ID
Secondary Policy Holder DOB
Secondary Policy Holder Relationship

Guarantor (Account Level)

Guarantor Name
Guarantor Address Line 1
Guarantor Address Line 2
Guarantor City/State/ZIP
Guarantor Telephone
Guarantor Email
Guarantor Cell

Financial

Balance (Account-level, patient-level, bad-debt, or collection)
Itemized Charges

Phreesia → Centricity Group Management

Appointment

Patient arrival in Centricity Group Management

Demographics

Address Line 1
Address Line 2
City, State, Zip
Primary/Home Phone
Cell Phone
Email
Marital Status
Race
Language
Ethnicity
Preferred Contact Method

Guarantor (Account Level)

Guarantor Address Line 1
Guarantor Address Line 2
Guarantor City/State/ZIP
Guarantor Telephone
Guarantor Email
Guarantor Cell Phone

Emergency Contact

Emergency Contact Name
Emergency Contact Relationship
Emergency Contact Phone

Financial

Payment Posting (available only with the GM Integration Tool Kit [WTK] and the GE Over The Counter [OTC] Payment Posting)